



# Donation of Publicly Traded Securities

Thank you for supporting Beit Halochem Canada, Aid to Disabled Veterans of Israel with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings.

## 1. Donor Information

Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_  
 Phone \_\_\_\_\_ Email \_\_\_\_\_

## 2. Donor's Broker Information

Company Name \_\_\_\_\_  
 Broker Name \_\_\_\_\_  
 City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_  
 Phone \_\_\_\_\_ Email \_\_\_\_\_  
 Fax \_\_\_\_\_  
 Account No. & Name: \_\_\_\_\_

## 3. Securities to be Transferred

\_\_\_\_\_ of \_\_\_\_\_  
# of share/units/ par value security description  
 \_\_\_\_\_ of \_\_\_\_\_  
# of share/units/ par value security description

## 4. Transfer Securities In Kind to:

**Beit Halochem Canada, Aid to Disabled Veterans of Israel Account # 441-55266-1-7**

RECEIVING INSTITUTION: RBC Dominion Securities Inc.  
 Dealer #: 9190 FINS #: CUID #: DOMA (for Cdn stocks)  
 DTC #: 5002 (for 2 US stocks) EUROCLEAR #: 90065 Representative Code : KX5  
 ADDRESS : 180 Wellington St. W, 12th Floor, Account Transfer Dept., Toronto, ON M5J 0C2

I authorise this transfer as a charitable donation to Beit Halochem Canada, Aid to Disabled Veterans of Israel. I agree that Beit Halochem Canada, Aid to Disabled Veterans of Israel, or its agent, may contact my broker for the purpose of concluding this transaction.

\_\_\_\_\_  
 Signature of Donor/Client

\_\_\_\_\_  
 Date

Additional comments/instructions:

### Your Donation Receipt

- The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Society's custodian, RBC Dominion Securities, Inc.
- Exception – Transfers from an Estate:* Please contact Beit Halochem Canada, Aid to Disabled Veterans of Israel, representative listed here for information regarding the valuation of securities.

### 1) Complete this form.

This information is needed for the transfer, tracking and the transfer, tracking, and receipting.

### 2) Give the form to your broker.

Your broker will arrange for the transfer of shares to the investment account of Beit Halochem Canada, Aid to Disabled Veterans of Israel.

**We cannot initiate the transfer.**

If you do not have a broker, fax this form directly to your investment firm.

### 3) Send a copy of the form to our broker (or ask your broker to do this):

RBC Dominion Securities  
 Hilton Kagan  
 Phone: 416.842.2466  
 Fax: 416.842.2222  
 Email: hilton.kagan@rbc.com

*Beit Halochem Canada,  
 Aid to Disabled Veterans of Israel*

*1600 Steeles Ave. West, Suite 219,  
 Concord, ON L4K 4M2*

*Telephone: 905.695.0611  
 Toll free: 1.800.355.1648  
 Fax: 905.695.0612*

*info@beithalochem.ca*

*www.beithalochem.ca*

*Charitable Registration number is  
 #11877 9081 RR0001*

*Rev. December 2020*